

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FBI WIND DOWN, INC. (f/k/a Furniture
Brands International, Inc.), *et al.*,

Debtors.¹

Chapter 11

Case No. 13-12329 (CSS)

(Jointly Administered)

Re: D.I. Nos. 833 & 1273

**ORDER GRANTING MOTION OF YASH TECHNOLOGIES PVT. LTD. AND YASH
TECHNOLOGIES, INC. FOR (I) RELIEF FROM SALE ORDER, (II) COMPELLING
PAYMENT OF PROPER CURE AMOUNT AND (III) RELATED RELIEF**

Upon consideration of the Motion of Yash Technologies Pvt. Ltd. and Yash Technologies, Inc. (collectively, “Yash”) for (I) Relief from Sale Order, (II) Compelling Payment of Proper Cure Amount and (III) for Related Relief (the “Motion”) [D.I. No. 1273], and the Court having reviewed the Motion, and any opposition thereto, and the Court having determined that the relief requested in the Motion should be granted; and it appearing to the Court that it has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and no further notice is necessary; and it appearing that all the Debtors’ agreements with Yash (the “Yash Agreements”) were executory agreements, and that the Debtors’ assumed and assigned the Yash Agreements pursuant to the

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are: FBI Wind Down, Inc. (7683); AT Wind Down, Inc. (7587); BFI Wind Down, Inc. (3217); BHF Wind Down, Inc. (8844); BR Wind Down, Inc. (8843); BT Wind Down, Inc. (1721); FBH Wind Down, Inc (2837); FBO Wind Down, Inc. (4908); FBRC Wind Down, Inc (1288); HFI Wind Down, Inc (7484); HR Wind Down, Inc. (6125); HT Wind Down, Inc. (4378); LFI Wind Down, Inc. (5064); LHFR Wind Down, Inc. (9085); LV Wind Down, Inc. (8434); MSFI Wind Down, Inc. (7486); TFI Wind Down, Inc. (6574); THF Wind Down, Inc. (3139); and TR Wind Down, Inc. (6174). The Debtors' corporate headquarters is located at 1 N. Brentwood Blvd., SI. Louis, Missouri 63105.

Order (I) Approving Sale of All Acquired Assets; (II) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief (the "Sale Order") [D.I. No. 833], and that pursuant to 11 U.S.C. § 365, the Debtors are required to cure all defaults arising under the Yash Agreements, and it appearing that all objections filed by the Debtors and the Official Committee of Unsecured Creditors to the Motion have been withdrawn, and it appearing that no other objections to the Motion have been filed, and upon the record herein, after due deliberations thereon, and good and sufficient cause appearing therefore, it is hereby:

ORDERED, that the Motion is GRANTED as set forth herein; and it is further

ORDERED, that the Sale Order is modified solely as set forth herein; and it is further

ORDERED, that the defaults arising under the Yash Agreements are an amount equal to \$1,739,805.70 (the "Cure Claim"); and it is further

ORDERED, the Debtors are hereby authorized and directed to pay Yash \$550,000, which amount represents the unpaid Cure Claim, within five (5) days after this Order becoming final and non-appealable, in full and complete satisfaction of, and settlement of, the Debtors' obligations under section 365 of the Bankruptcy Code; and it is further

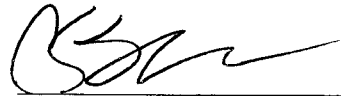
ORDERED that, subject to payment of the Cure Claim, proof of claim number 2355 filed by Yash in the amount of \$1,801,887.70 is expunged and disallowed.

ORDERED that, by agreement of Yash, subject to payment of the Cure Claim, request for payment of administrative expenses number 4384 in the amount of \$273,354.00, and request for payment of administrative expenses number 4385 in the amount of \$338,728.00, are hereby withdrawn, with prejudice.

ORDERED that Epiq Bankruptcy Solutions, LLC, the Debtors' official claims and noticing agent, is authorized and directed to update the claims register in these cases in accordance with this Order.

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters from or related to the implementation of this Order.

Dated: April 28, 2014
Wilmington, Delaware



The Honorable Christopher S. Sontchi
United States Bankruptcy Judge